

FEDERAL I.D. #

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SEND TO SECRETARY OF STATE, ROOM 155, STATE HOUSE, INDIANAPOLIS, INDIANA 46204  
(DO NOT WRITE OR MARK IN THIS SPACE!)NAME AND ADDRESS  
OF CORPORATION2889-193 07 1  
REILLY TAR & CHEMICAL CORPORATION  
151 N DELAWARE ST  
INDPLS IN 46204SECRETARY OF  
DOMESTICDATE OF INCORPORATION  
STATE OF INDIANA

03 04 46

THIS REPORT IS FOR THE  
YEAR ENDING  
JUNE 30, 1979FILING FEE  
IS \$15.00NAME AND ADDRESS OF  
RESIDENT AGENT

R E MCADAMS 151 N DELAWARE ST INDPLS

IN

1 NAMES AND ADDRESSES OF ALL OFFICERS AND DIRECTORS (ATTACH SEPARATE 8 1/2 X 11 SHEET IF NECESSARY. COMPLETE ALL ITEMS.)

NAME	TITLE	ADDRESS	CITY	STATE	EXPIRATION OF TERM
T. E. Reilly	Chm. Emeritus of Board	151 N. Delaware	Indianapolis	Indiana	May, 1980
P. C. Reilly	Vice Chm. of Board	"	"	"	"
T. J. Ryan	President & Director	"	"	"	"
T. E. Reilly, Jr.	Vice Pres. & Director	"	"	"	"
R. E. McAdams	Vice Pres., Secretary, Treasurer & Director	"	"	"	"

(See attached list of additional officers)

2. TOTAL AUTHORIZED SHARES ARE AS FOLLOWS:

TOTAL NO. OF SHARES	NO. OF SUCH SHARES HAVING NO PAR VALUE	NO. OF SUCH SHARES HAVING PAR VALUE	Shares, the PAR VALUE of which is \$	Per Share
2,000,000	None	2,000,000	100.00	

THE SHARES OF CAPITAL STOCK OF SAID CORPORATION ARE DIVIDED INTO THE FOLLOWING CLASSES:

Common

THE NUMBER AND PAR VALUE OF THE SHARES OF EACH CLASS ARE AS FOLLOWS:

DESIGNATE CLASS BELOW	NUMBER OF SHARES	PAR VALUE (IF NO PAR VALUE write "NO PAR VALUE")
Common	2,000,000	\$ 100.00

THE FOLLOWING CLASSES ARE DIVIDED INTO SERIES

DESIGNATE CLASS BELOW	NUMBER OF SHARES	CLASS	PAR VALUE (IF NO PAR VALUE WRITE "NO PAR VALUE")
None			\$
			\$
			\$

3. IF ANY SHARES HAVE BEEN ISSUED BY THE CORPORATION SINCE THE THIRTIETH DAY OF JUNE OF THE PRECEDING YEAR,  
(OR IN THE CASE OF THE FIRST REPORT SINCE THE ISSUANCE OF THE CERTIFICATE OF INCORPORATION) INDICATE HERE:

116,400 shares

TOTAL NO. OF SHARES (a)	NO. OF SHARES HAVING NO PAR VALUE	NO. OF SUCH SHARES HAVING PAR VALUE	Shares, the PAR VALUE of which is \$	Per Share
116,400	None	116,400	100.00	

(IF SUCH SHARES ARE DIVIDED INTO CLASSES, INDICATE THE NUMBER AND PAR VALUE, IF ANY, OF THE SHARES OF EACH CLASS IN FORM AS INDICATED ABOVE):

Common

116,400 shares

Par Value

\$100.00 per share

(IF SUCH SHARES OF ANY CLASS ARE DIVIDED INTO SERIES, INDICATE THE NUMBER AND PAR VALUE, IF ANY, OF THE SHARES IN EACH SERIES IN FORM AS INDICATED ABOVE)

None

(b) THE TOTAL CASH RECEIVED OR TO BE RECEIVED FOR:

None

SHARES IS \$ None

ITEMIZED AS FOLLOWS

\$ Amount received, or to be received for shares having no par value	\$ For number of shares having no par value	\$ Amount received, or to be received for shares having a par value is	\$ For number of shares having a par value	\$ Per value per share

(IF SUCH SHARES ARE DIVIDED INTO CLASSES, INDICATE THE NUMBER AND PAR VALUE, IF ANY, OF THE SHARES OF EACH CLASS AND THE AMOUNT OF CASH RECEIVED OR TO BE RECEIVED THEREFOR IN THE FORM INDICATED ABOVE.)

(IF SUCH SHARES OF ANY CLASS ARE DIVIDED INTO SERIES, INDICATE THE NUMBER AND PAR VALUE, IF ANY, OF THE SHARES IN EACH SERIES AND THE AMOUNT OF CASH RECEIVED OR TO BE RECEIVED THEREFOR IN THE FORM INDICATED ABOVE.)



4. TOTAL CONSIDERATION, OTHER THAN CASH, RECEIVED OR TO BE RECEIVED, FOR None SUCH SHARES IS None ITEMIZED AS FOLLOWS:

Consideration, other than cash, received or to be received for such shares having no par value is	For number of shares having no par value	Consideration, other than cash, received or to be received for such shares having a par value	For number of shares having a par value	Par value per share
850185932	Sh	Sh	Sh	\$

(IF SUCH SHARES ARE DIVIDED INTO CLASSES, INDICATE THE NUMBER AND PAR VALUE, IF ANY, OF THE SHARES OF EACH CLASS AND CONSIDERATION, OTHER THAN CASH, RECEIVED OR TO BE RECEIVED THEREFOR IN THE FORM INDICATED ABOVE.)

(IF SUCH SHARES OF ANY CLASS ARE DIVIDED INTO SERIES, INDICATE THE NUMBER AND PAR VALUE, IF ANY, OF THE SHARES IN EACH SERIES, AND THE CONSIDERATION, OTHER THAN CASH, RECEIVED OR TO BE RECEIVED THEREFOR IN THE FORM INDICATED ABOVE.)

(a) THE VALUATION PLACED BY THE BOARD OF DIRECTORS UPON ANY CONSIDERATION OTHER THAN CASH RECEIVED OR TO BE RECEIVED, IN PAYMENT FOR None SHARES WAS \$ None I.e., FOR None SHARES HAVING NO PAR VALUE WAS \$ None AND FOR None SHARES HAVING PAR VALUE OF \$ None WAS \$ None

(IF SUCH SHARES ARE DIVIDED INTO CLASSES, INDICATE THE NUMBER AND THE PAR VALUE, IF ANY, OF THE SHARES OF EACH CLASS AND THE VALUATION PLACED BY THE BOARD OF DIRECTORS UPON ANY CONSIDERATION OTHER THAN CASH RECEIVED OR TO BE RECEIVED IN PAYMENT THEREFOR IN THE FORM INDICATED ABOVE.)

(IF SUCH SHARES OF ANY CLASS ARE DIVIDED INTO SERIES, INDICATE THE NUMBER AND PAR VALUE, IF ANY, OF THE SHARES IN EACH SERIES, AND THE VALUATION PLACED BY THE BOARD OF DIRECTORS UPON ANY CONSIDERATION OTHER THAN CASH RECEIVED OR TO BE RECEIVED IN PAYMENT THEREFOR IN THE FORM INDICATED ABOVE.)

(b) UPON THE SHARE DIVIDEND DECLARED ON (DATE) November 28, 1978 CONSISTING OF \$ 100.00 THE AMOUNT OF SURPLUS TRANSFERRED TO THE CAPITAL ACCOUNT IN RESPECT TO SUCH DIVIDEND ON THE BOOKS OF THE CORPORATION WAS \$ 11,610,000.00 AND OF SUCH AMOUNT \$ None WAS CREATED BY A REVALUATION OF THE ASSETS OF THE CORPORATION

5. The Total Number of Shares of the Corporation Issued and Outstanding on June 30, 1979 is 296,800 Shares

NUMBER OF SHARES HAVING NO PAR VALUE	NUMBER OF SHARES HAVING PAR VALUE	PAR VALUE OF WHICH IS
<u>None</u>	<u>296,800</u>	<u>\$ 100.00</u> Per Share

(IF THE SHARES ARE DIVIDED INTO CLASSES, INDICATE THE NUMBER AND PAR VALUE, IF ANY, OF THE SHARES OF EACH CLASS IN THE FORM INDICATED ABOVE.)

(AND, IF ANY CLASS IS DIVIDED INTO SERIES, INDICATE THE NUMBER AND PAR VALUE, IF ANY, OF THE SHARES IN EACH SERIES IN THE FORM INDICATED ABOVE.)

6. THE DATE OF THE NEXT ANNUAL MEETING OF SHAREHOLDERS IS (DATE) May 8 1980

## FILING DEADLINE: JULY 30

1. THIS REPORT MUST BE SIGNED BELOW BY AT LEAST TWO PRINCIPAL OFFICERS OF THE CORPORATION.
2. REPORT MUST BE NOTARIZED.
3. REPORT MUST BE ACCOMPANIED BY \$15.00 FILING FEE. (USE CHECK OR MONEY ORDER ONLY)

STATE OF INDIANA  
MARION COUNTY

Sign here:

(X) Ryan President or Vice President  
(X) R. E. McAdams Secretary or Assistant Secretary

On this 30th day of July, 1979, the above signatories personally appeared before me, a Notary Public, in and for said County and State, and swore or attested that the foregoing statement by them subscribed is true in substance and fact, and did acknowledge their signatures thereto.

My commission expires January 29 1982 X Veronica M. Bledsoe Notary Public



# REILLY TAR & CHEMICAL CORPORATION

TELEPHONE: 317/638-7531  
CABLE: RETAR INDIANAPOLIS  
TELEX: 27-404



1510 MARKET SQUARE CENTER  
151 NORTH DELAWARE STREET  
INDIANAPOLIS, INDIANA 46204

35-0607240

## (LIST OF ADDITIONAL OFFICERS)

C. F. Leshner	Vice President	151 N. Delaware	Indianapolis	Indiana	July, 1979
W. R. Wheeler	Vice President	"	"	"	"
D. L. Henry	Assistant Treasurer	"	"	"	"
L. Schroeder	Assistant Secretary	"	"	"	"
R. Polack	Assistant Secretary	"	"	"	"

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